

FALL 2024



HAWAI'I COMMUNITY
FOUNDATION

Advisor Insights

Quarterly News & Resources for Professional Advisors

Aloha <<First Name>>,

As we enter this season of gratitude and aloha, we want to extend our heartfelt mahalo to you, our trusted professional advisors. Your dedication to guiding clients through their philanthropic journeys makes a profound impact on our community. With your support, the spirit of aloha is woven into every gift, large or small, that strengthens our islands.

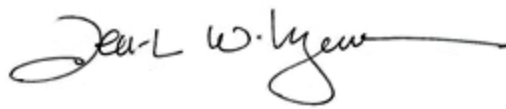
November is a time to pause, give thanks, and celebrate generosity. It's also an important moment to help clients explore meaningful opportunities for end-of-year giving. Whether through donor advised funds, legacy planning, or other charitable strategies, now is the perfect time to align giving with purpose and maximize the benefits for donors and the causes they care about.

In this issue, we share a trio of tax tips to wrap up 2024, discuss how the November 2024 elections will not immediately change tax laws, and highlight a fresh approach to traditional client gifts and engagement from financial advisor Christopher Rine of Mālama Wealth.

At the Hawai'i Community Foundation, we are grateful to walk this path with you. Together, we can turn gratitude into action—creating lasting change and uplifting our communities for generations to come.

Mahalo nui loa for all that you do, and for sharing the spirit of giving and aloha throughout the year.

With gratitude and aloha always,



Jen-L W. Lyman

Senior Director of Gift Planning & Advisor Relations

Hawai'i Community Foundation

(808) 566-5596

Jlyman@hcf-hawaii.org



Latest News



[A Trio of Tax Tips to Wrap Up 2024](#)

As the year-end quickly approaches, [READ HERE](#) for three reminders to consider for your client's year-end charitable giving.



[What Now? Why the Elections Won't Immediately Change Tax Laws](#)

While the November 2024 elections will not immediately change estate tax laws, [READ HERE](#) to learn how we can support your charitably inclined clients moving forward



[Year-End Deadlines for Giving at HCF](#)

Farewell 2024! [READ HERE](#) for deadlines and tips to keep in mind as you support your clients' charitable giving.



Advisor Highlight

A Philanthropic Approach to Client Gifts



Financial advisor Christopher Rine from Mālama Wealth has taken a fresh approach to traditional client gifts and engagement. [READ HERE](#) to learn how his out-of-the-box approach forges meaningful connections between his clients, HCF, and the community they care about.



Events

IN CASE YOU MISSED IT:



Professional Advisors in Philanthropy Celebration

October 24, 2024

Hana Koa Brewing Company

What an amazing evening honoring our 2024 Outstanding Professional Advisors in Philanthropy, with a theme of “E ho’omau kākou I ka hoe pū’ana ” – Let’s keep paddling together. More than 100

attendees came together to honor Donna V. Payesko, Diane and Heidi Ho, Christopher Rine, and Randall M.L. Yee—congratulations to these remarkable advisors!

The night was a powerful reminder for us to stay connected, steadfast, and resilient as we navigate the course ahead. To see memorable moments from the celebration, check out our photo gallery [here](#).



Resources

Visit HCF's [professional advisors webpage](#) for useful tools and tips to help you better serve your clients. With your busy schedule, we want our resources to be accessible and informative—and spark inspiration that you can bring into your practice.

[View Resources](#)



Copyright © 2024 Hawai'i Community Foundation. All rights reserved.

You are receiving this email because you signed up for updates regarding Hawai'i Community Foundation.

[Forward](#) this email to a friend

Our mailing address is:

Hawai'i Community Foundation
827 Fort Street Mall
Honolulu, HI 96813-4317

[Add us to your address book](#)

Want to change how you receive these emails?

You can [Unsubscribe](#)

This email was sent to <<Email Address>>

[why did I get this?](#) [unsubscribe from this list](#) [update subscription preferences](#)

Hawai'i Community Foundation · 827 Fort Street Mall · Honolulu, HI 96813-4317 · USA